

**Instructions:**

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses beyond the nomination fee must complete Boxes C, D, Schedule 1, and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD
2 0 1 4	0 7	1 5

 to 

YYYY	MM	DD
2 0 1 4	1 2	3 1

 Primary filing reflecting finances to December 31 (or 45<sup>th</sup> day after voting day in a by-election)

 Supplementary filing including finances after December 31 (or 45<sup>th</sup> day after voting day in a by-election)

**Box A: Name of Candidate and Office**

Candidate's name as shown on the ballot

Last Name

Annunziata

Given Name(s)

Sandy

Name of office for which the candidate sought election

Regional Councillor

Ward name or no. (if any)

Name of Municipality

Fort Erie

Spending limit issued by clerk

\$ 25,233.40

 I did not accept any contributions or incur any expenses other than the nomination fee. (Complete Box A and B only)

**Box B: Declaration**

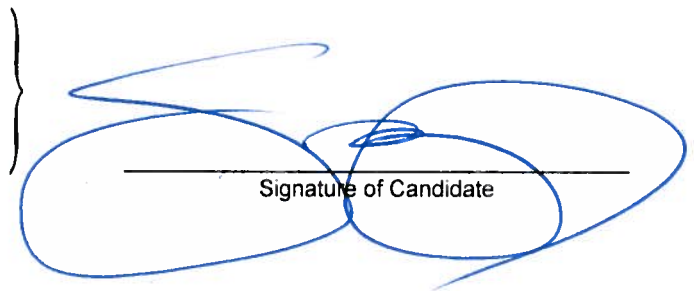
I, Sandy Annunziata, a candidate in the municipality of Fort Erie, hereby declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Declared before (clerk or commissioner)

 in the Town of Fort Erie

 on (yyyy/mm/dd) 2015/03/23


Signature of Clerk or Commissioner



Signature of Candidate

Date Filed in the Clerk's Office (yyyy/mm/dd)

**RECEIVED**
**MAR 23 2015**
**LEGAL & LEGISLATIVE  
TOWN OF FORT ERIE**

**Box C: Statement of Campaign Income and Expenses****LOAN**Name of bank or recognized lending institution NA

Amount borrowed \$ \_\_\_\_\_

**INCOME**

Total amount of all contributions (From line 1A in Schedule 1)	+ \$	<u>9,555.00</u>
Refund of nomination filing fee	+ \$	<u>100.00</u>
Sign deposit refund	+ \$	<u>          </u>
Revenue from fund-raising events not deemed a contribution (From Part III of Schedule 2)	+ \$	<u>          </u>
Interest earned by campaign bank account	+ \$	<u>          </u>
Other (provide full details)		
1. _____	+ \$	<u>          </u>
2. _____	+ \$	<u>          </u>
3. _____	+ \$	<u>          </u>
<b>Total Campaign Income (Do not include loan)</b>	<b>= \$</b>	<b><u>9,655.00</u> C1</b>

**EXPENSES** (Note: include the value of contributions of goods and services)**Expenses subject to spending limit**

Nomination filing fee	+ \$	<u>100.00</u>
Inventory from previous campaign used in this campaign (list details in Table 5 of Schedule 1)	+ \$	<u>          </u>
Advertising	+ \$	<u>2,561.39</u>
Brochures/flyers	+ \$	<u>1,776.90</u>
Signs (including sign deposit)	+ \$	<u>2,419.14</u>
Meetings hosted	+ \$	<u>144.15</u>
Office expenses incurred until voting day	+ \$	<u>760.00</u>
Phone and/or Internet expenses incurred until voting day	+ \$	<u>          </u>
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	<u>          </u>
Bank charges incurred until voting day	+ \$	<u>40.15</u>
Interest charged on loan until voting day	+ \$	<u>          </u>
Other (provide full details)		
1. Fuel/auto	+ \$	<u>587.41</u>
2. Website	+ \$	<u>425.00</u>
3. Photography	+ \$	<u>750.00</u>
<b>Total Expenses subject to spending limit</b>	<b>= \$</b>	<b><u>9,564.14</u> C2</b>

**Expenses not subject to spending limit**

Accounting and audit	+ \$	<u>          </u>
Cost of fund-raising events/activities (list details in Part IV of Schedule 2)	+ \$	<u>          </u>
Voting day party/appreciation notices	+ \$	<u>          </u>
Office expenses incurred after voting day	+ \$	<u>          </u>
Phone and/or Internet expenses incurred after voting day	+ \$	<u>          </u>
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	<u>92.14</u>
Bank charges incurred after voting day	+ \$	<u>33.45</u>
Interest charged on loan after voting day	+ \$	<u>          </u>
Expenses related to recount	+ \$	<u>          </u>
Expenses related to controverted election	+ \$	<u>          </u>
Expenses related to compliance audit	+ \$	<u>          </u>
Expenses related to candidate's disability (provide full details)		
1. _____	+ \$	<u>          </u>
2. _____	+ \$	<u>          </u>
3. _____	+ \$	<u>          </u>
Other (provide full details)		
1. Fuel/auto	+ \$	<u>251.66</u>
2. _____	+ \$	<u>          </u>
3. _____	+ \$	<u>          </u>
<b>Total Expenses not subject to spending limit</b>	<b>= \$</b>	<b><u>377.25</u> C3</b>

**Total Campaign Expenses (C2 + C3) = \$ 9,941.39 C4**

**Box D: Calculation of Surplus or Deficit**

Excess (deficiency) of income over expenses (Income – Total Expenses) (C1 – C4)	+ \$	<u>-286.39</u>	D1
Eligible deficit carried forward by the candidate from the last election	- \$	<u>          </u>	D2
<b>Total (D1 – D2)</b>	= \$	<u><b>-286.39</b></u>	
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	<u>          </u>	
Surplus (or deficit) for the campaign	= \$	<u><b>-286.39</b></u>	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who was responsible for the conduct of the election.

Amount of \$ \_\_\_\_\_ paid to municipal clerk in the municipality of \_\_\_\_\_.

## Schedule 1 - Contributions

### Part I – Summary of Contributions

Contribution from candidate (include the value of inventory listed in Table 5)	+ \$	1,605.00
Contribution from spouse	+ \$	
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	100.00
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Tables 1 – 4)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	7,850.00
<b>Less:</b> Contributions returned or payable to the contributor	- \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$10	- \$	
<b>Total Amount of Contributions (Record in Box C)</b>	<b>= \$</b>	<b>9,555.00 1A</b>

### Part II – List of Contributions from Each Single Contributor Totalling more than \$100

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Amount \$
Barry & Sheelagh Willer	3099 Niagara Parkway Fort Erie Ontario L0S 1S0	200.00
Cheryl & William Miller	2045 Niagara Parkway Fort Erie Ontario L2A 5M4	100.00
Anges & Heinz Hummel	630 Albert St - Unit 17 Fort Erie Ontario L2A 6R7	200.00
Shirley Moran	174 Dominion Rd. Fort Erie Ontario L2A 1G4	100.00
Michael George	362 Mather Blvd Fort Erie Ontario L2A 4B4	200.00
Kirk Zavitz	1313 Effingham St. Ridgeville Ontario L0S 1N0	250.00
Pat & Anne Marie Hudak	2109 Niagara Parkway Fort Erie Ontario L2A 5M4	100.00
Gary Weigan	1224 Garrison Rd. Fort Erie Ontario L2A 1P1	250.00
Margaret & Elizabeth Vesterfelt	300 Phipps St Fort Erie Ontario L2A 2V6	100.00
Dave Shaw	3562 River Trail Stevensville Ontario L0S 1S0	500.00

Name	Full Address	Amount \$
		3,150.00
<input checked="" type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b>

**Table 2: Monetary contributions from corporations or unions**

Name (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Amount \$
Csanadia Family Group Practice	238 Bertie St. Fort Erie Ontario L2A 1Z3			250.00
Happy Jack Limited	98 Niagara Blvd Fort Erie Ontario L2A 3G3			400.00
McGregor-Miller Limited	3701 Main St. E. Stevensville Ontario L0S 1S0			500.00
Crescent Corner Limited	3500 Nigh Rd. Fort Erie Ontario L0S 1N0			250.00
Aerogutter Inc	545 Industrial Dr. Fort Erie Ontario L2A 5M4			250.00
Beam Excavating Limited	1219 Sunset Dr. Fort Erie Ontario L2A 5M4			500.00
Weinmann Electric Limited	211 Courtwright St. Fort Erie Ontario L2A 2R9			500.00
Glenny Insurance	177 Niagara Parkway Fort Erie Ontario L2A 3G7			250.00
				2,900.00
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				<b>Total</b>

**Table 3: Contributions in goods or services from individuals other than candidate or spouse**  
 (Note: must also be recorded as expenses in Box C)

Name	Full Address	Description of Goods or Services	Value \$
Michael Sansano	84 Bowen Rd. Fort Erie Ontario L2A 5X7	Photography session	550.00
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b>	<b>550.00</b>



Description	Date Acquired (yyyy/mm/dd)	Supplier	Current Market Value \$	Quantity	Total Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment					<b>Total</b>



**Schedule 2 – Fundraising Events and Activities**

**Fundraising Event/Activity**

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

**Part I – Ticket Revenue**

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

+ \$ \_\_\_\_\_ **2A**

Number of tickets sold

X \_\_\_\_\_ **2B**

**Total Ticket Revenue (2A X 2B) (Include in Schedule 1)**

= \$ \_\_\_\_\_

**Part II – Other revenue deemed a contribution**

(provide details (e.g. revenue from goods sold in excess of fair market value))

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

4. \_\_\_\_\_ + \$ \_\_\_\_\_

5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part II Revenue (include in Schedule 1)**

= \$ \_\_\_\_\_

**Part III – Other revenue not deemed a contribution**

(provide details (e.g. contributions of \$10 or less; market value of goods or services sold))

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

4. \_\_\_\_\_ + \$ \_\_\_\_\_

5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part III Revenue (include in Box C)**

= \$ \_\_\_\_\_

**Part IV – Expenses related to fundraising event or activity (provide details)**

1. \_\_\_\_\_ + \$ \_\_\_\_\_

2. \_\_\_\_\_ + \$ \_\_\_\_\_

3. \_\_\_\_\_ + \$ \_\_\_\_\_

4. \_\_\_\_\_ + \$ \_\_\_\_\_

5. \_\_\_\_\_ + \$ \_\_\_\_\_

6. \_\_\_\_\_ + \$ \_\_\_\_\_

7. \_\_\_\_\_ + \$ \_\_\_\_\_

8. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part IV Expenses (include in Box C)**

= \$ \_\_\_\_\_

**Auditor's Report***Municipal Elections Act, 1996 (Section 78)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

Municipality	Date (yyyy/mm/dd)
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**Contact Information**

Last Name	First Name	Licence Number
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Address		
Suite/Unit No.	Street No.	Street Name

City/Town	Province	Postal Code
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Telephone No. (including area code) ext.	Fax No.	Email Address
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 78 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Robert	Welch	80 King St	St Catharines	Ontario	L2R7G1	200.00 Cheque 0000
Dave	Shaw	3562 River Trail	Stevensville	Ontario	L0S 1S0	500.00 PayPay
Antonio	Manna	50 Ritin Lane - Unit 17	Concord	Ontario	L4K 4C9	500.00 PayPay
Csanadia Family Group Practice		238 Bertie St.	Fort Erie	Ontario	L2A 1Z3	250.00 Cheque 001861
Happy Jack Limited		98 Niagara Blvd	Fort Erie	Ontario	L2A 3G3	400.00 Cheque 7899
McGregor-Miller Limited		3701 Main St. E.	Stevensville	Ontario	L0S 1S0	500.00 Cheque 16271
John & Cindy	Palumbo	1909 Niagara Parkway	Fort Erie	Ontario	L2A 5M4	250.00 Cheque 879
Jackie	Denham	21 Adelaide St.	Fort Erie	Ontario	L2A 5K5	200.00 Cheque 135
Michael	Annunziata	285 Niagara Blvd	Fort Erie	Ontario	L2A 3H1	25.00 Cheque 211
Crescent Corner Limited		3500 Nigh Rd.	Fort Erie	Ontario	L0S 1N0	250.00 Cheque 1711
Barry & Sheelagh	Willer	3099 Niagara Parkway	Fort Erie	Ontario	L0S 1S0	200.00 Cheque 160
Cheryl & William	Miller	2045 Niagara Parkway	Fort Erie	Ontario	L2A 5M4	100.00 Cheque 264
Anges & Heinz	Hummel	630 Albert St - Unit 17	Fort Erie	Ontario	L2A 6R7	200.00 Cheque 661
Shirley	Moran	174 Dominion Rd.	Fort Erie	Ontario	L2A 1G4	100.00 Cheque 006
Michael	George	362 Mather Blvd	Fort Erie	Ontario	L2A 4B4	200.00 Cheque 3892
Aerogutter Inc		545 Industrial Dr.	Fort Erie	Ontario	L2A 5M4	250.00 Cheque 62015
Kirk	Zavitz	1313 Effingham St.	Ridgeville	Ontario	L0S 1N0	250.00 Cheque 910
Anne Marie	Hudak	2109 Niagara Parkway	Fort Erie	Ontario	L2A 5M4	100.00 Cheque 527
Glenny Insurance		177 Niagara Parkway	Fort Erie	Ontario	L2A 3G7	250.00 Cheque 17107
Gary	Weigan	1224 Garrison Rd.	Fort Erie	Ontario	L2A 1P1	250.00 Cheque 0000
Beam Excavating Limited		1219 Sunset Dr.	Fort Erie	Ontario	L2A 5M4	500.00 Cheque 35481
Margaret & Elizabeth	Vesterfelt	300 Phipps St	Fort Erie	Ontario	L2A 2V6	100.00 Cheque 460
Weinmann Electric Limited		211 Courtwright St.	Fort Erie	Ontario	L2A 2R9	500.00 Cheque 25765
1162798 Ontario Ltd		1227 Niagara Pkwy	Fort Erie	Ontario	L2A 2M4	750.00 in kind
Bertie Printers		2547 Airline St.	Stevensville	Ontario	L0S 1S0	500.00 in kind
Michael	Sansano	84 Bowen Rd.	Fort Erie	Ontario	L2A 5X7	550.00 in kind
Sandy	Annunziata	36 Concession Rd	Fort Erie	Ontario	L2A 4G4	1,605.00 Cheque 0000
Richard	Gorham	930 Edgemere Rd	Fort Erie	Ontario	L2A 1A8	50.00 PayPay
Scott	Maskell	232 Highland Ave	Fort Erie	Ontario	L2A 2X7	25.00 PayPay

9,555.00



The Municipal Corporation of the Town of Fort Erie

## MUNICIPAL ELECTION 2014

### CERTIFICATE OF MAXIMUM CAMPAIGN EXPENSES

*Municipal Elections Act, R.S.O. 1996, as amended, ss 76(7)*

To: Sandy Annunziata  
36 Concession Rd.  
Fort Erie, ON L2A 4G4

Municipality	
<b>TOWN OF FORT ERIE</b>	
Office	Ward No.
<b>REGIONAL COUNCILLOR</b>	<b>AT LARGE</b>

I hereby certify that the maximum campaign expenses that a candidate is permitted to incur for the above mentioned office in the Municipal Election to be held on October 27, 2014 is **\$25,233.40.**

September 17, 2014  
(Date)

\_\_\_\_\_  
(Signature of Interim Clerk)

905-871-1600 ext 2202  
(Telephone No.)

tmather@town.forterie.on.ca  
(E-mail Address)

TOWN OF FORT ERIE  
(Name of Municipality)

1 Municipal Centre Dr.  
(Address)

Fort Erie, ON L2A 2S6